

Report to Investors For Year 2026 (October 1 – December 31, 2025)



Review of Year 2026

- Sales revenue in Q1/2026 was 618.82 million Baht, increased 29.45 million Baht or 5.00% compared to the same period last year. The primary driver was a rise in orders from a specific customer group with sustained high demand, allowing the Company to achieve revenue growth despite the overall industry trend.

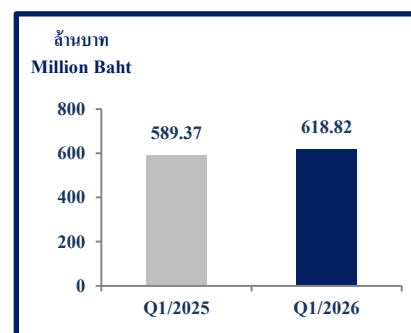
Overview

- The comprehensive income of Q1/2026 was 78.59 million Baht, the increase of 4.27 million Baht from the same quarter of last year. This growth in overall profit was primarily driven by the increase in sales volume.

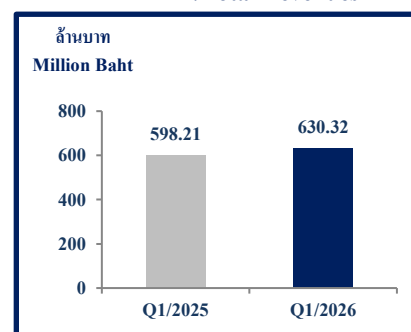
For Q1/2026, although domestic automotive production has begun to show signs of recovery from the low base of the previous year, the Company maintains a cautious outlook for FY2026. We assess that the industry remains fragile due to macroeconomic headwinds, particularly the high level of household debt. This issue directly impacts consumer purchasing power and compels financial institutions to maintain stringent criteria for auto loan approvals. These factors may continue to pressure both sales and production volumes throughout the year.

The company shall closely monitor the situation and adjust the action plan to keep up with every change.

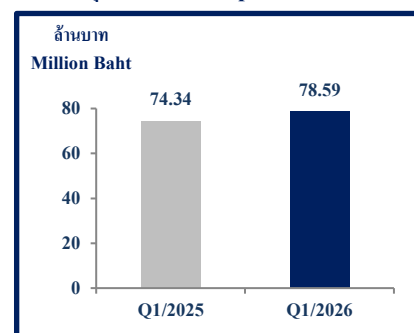
รายได้จากการขาย/Revenue from Sales



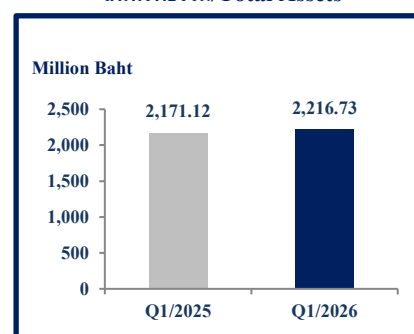
รายได้ทั้งหมด/Total Revenues



กำไรขาดทุนเบ็ดเสร็จ/Comprehensive Income



สินทรัพย์รวม/Total Assets



Thai Steel Cable Public Company Limited

700/737 Moo 1, Tambol Panthong, Amphur Panthong, Chonburi 20160

Tel: +66 38 447 200 – 05, Fax: + 66 38 185 025

Website: www.tscpcl.com, Email: thaisteel@tscpcl.com